



## ADULT INTAKE QUESTIONNAIRE

Name: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Name of person completing form and relationship to the patient: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date of accident, injury, or onset of symptoms: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Marital Status: \_\_\_\_\_ Age: \_\_\_\_ Gender:  M  F Handedness:  Left  Right

Race/Ethnicity \_\_\_\_\_ Primary Language (if not English): \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

Medical Diagnoses (if any): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Briefly describe your current concerns: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What specific questions would you like answered by this evaluation? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Over the past six months my symptoms have:  Improved  Stayed the same  Worsened

Are you experiencing any problems in the following aspect of your life? If so, please explain:

Marital/Family \_\_\_\_\_

Financial/Legal \_\_\_\_\_

Housekeeping/Money Management \_\_\_\_\_

Driving \_\_\_\_\_

Is there anything you (or someone else) can do that helps reduce the problem(s) or symptom(s)? If so, please describe: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Is there anything that seems to make the symptom(s) or problem(s) worse? If so, please describe: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have others commented about changes in your thinking, behavior, personality, or mood?  Yes  No

If yes, who and what have they said? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you currently receiving treatment addressing your concerns? If so, with whom and is it helpful: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## **SYMPTOMS AND CONCERNS**

Please check each symptom that applies and add any comments as needed.

### **Cognitive Concerns**

#### ***Attention and Concentration***

- Paying attention to things
- Maintaining concentration
- Losing my train of thought easily
- Difficulty doing more than one thing at a time
- Feeling less alert or aware of things
- Difficulty following instructions or directions

- Being distracted by my own thoughts
- Being distracted by noises or the environment
- Having my mind goes blank frequently
- Becoming easily confused and disoriented
- Tasks take more attention/effort than before
- Speed of thinking is slower than it used to be

#### ***Problem Solving and Organization***

- Difficulty solving problems that others could manage
- Difficulty figuring out how to do new things
- Difficulty completing an activity in a reasonable time
- Difficulty doing things in the right order (sequencing)
- Difficulty organizing items for a project

- Difficulty problem-solving in social situations
- Difficulty changing a plan/activity as needed
- Difficulty planning ahead
- Difficulty thinking as quickly as needed

#### ***Word Finding and Naming***

- Finding the word you want to say
- Forgetting names of family/close friends
- Difficulty learning new names

- Using the wrong words when speaking
- Forgetting names of acquaintances
- Difficulty getting my speech started

#### ***Speech and Language***

- Difficulty understanding what others say
- Difficulty getting your speech started
- Change in the complexity of your speech

- Change in the speed of your speech
- Change in the clarity of your speech
- Change in volume of your speech

#### ***Memory***

- Forget where I leave things (e.g., keys, phone, etc.)
- Forget why I walked into a room
- Forget things than happened hours or days ago
- Forget events that happened months or years ago
- Rely more on notes to remember things
- Forget facts but can remember how to do things
- Forget the content of conversation
- Getting lost while driving in familiar places

- Forget names
- Forget where I am or where I am going
- Forget appointments
- Rely more on others to remind me of things
- Forget how to do things
- Forget faces of people I know
- Forget if a conversation occurred
- Purchasing 6-7 items in a store without a list

#### ***Academic Skills***

- Difficulty understanding what I read
- Difficulty retaining what I read
- Difficulty with spelling, grammar or punctuation

- Difficulty with mental math
- Difficulty with paper and pencil math
- Difficulty managing my finances

## **Physical Concerns**

### **Sensory Symptoms**

- |   |   |  |                                      |
|---|---|--|--------------------------------------|
| <input type="checkbox"/> Please check if:   | <input type="checkbox"/> Near-sighted                 | <input type="checkbox"/> Far-sighted         | <input type="checkbox"/> Astigmatism |
| <input type="checkbox"/> Blurred vision   | <input type="checkbox"/> Difficulty with night vision | <input type="checkbox"/> Double vision       |                                      |
| <input type="checkbox"/> See things that are not there  | <input type="checkbox"/> Poor peripheral vision       | <input type="checkbox"/> Color blindness     |                                      |
| <input type="checkbox"/> Wear glasses: If so, since what age _____  |   |  |                                      |
| <input type="checkbox"/> Hearing loss   | <input type="checkbox"/> Ringing in ears              | <input type="checkbox"/> Hear strange sounds |                                      |
| <input type="checkbox"/> Wear hearing aid: If so, since what age _____  |   |  |                                      |
| <input type="checkbox"/> Problems with taste: If so, Increased/Decreased sensitivity ( <b>Please circle one</b> ) |   |  |                                      |
| <input type="checkbox"/> Problems with smell: If so, Increased/Decreased sensitivity ( <b>Please circle one</b> ) |   |  |                                      |
| <input type="checkbox"/> Pain (Describe) _____  |   |  |                                      |

### **Motor Symptoms**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Weakness on one side of body | <input type="checkbox"/> Tremor or shakiness     | <input type="checkbox"/> Fine motor difficulties |
| <input type="checkbox"/> Tic or strange movements     | <input type="checkbox"/> Difficulty with balance | <input type="checkbox"/> Muscle stiffness        |
| <input type="checkbox"/> Muscle weakness              | <input type="checkbox"/> Difficulty walking      |  |

## **Emotional and Behavioral Concerns**

### **Mood/Behavior**

- |   |                |                |        |
|---|----------------|----------------|--------|
| <input type="checkbox"/> Sadness or depression  | Mild           | Moderate       | Severe |
| <input type="checkbox"/> Anxiety or nervousness | Mild           | Moderate       | Severe |
| <input type="checkbox"/> Sleep problems         | Falling asleep | Staying asleep | Both   |

### **(PLEASE CIRCLE ONE IF APPLICABLE)**

I started drinking at age \_\_\_\_\_ Frequency of alcohol use: \_\_\_\_\_  
 Preferred types of drinks: \_\_\_\_\_ Usual number of drinks I have at a time: \_\_\_\_\_  
 My last drink was:  < 24 hours ago       24-48 hours ago       Over 48 hours ago  
 I used to drink alcohol but stopped. Date stopped: \_\_\_\_\_

### **Check all that apply:**

- I can drink more than most people my age and size before I get drunk.
- I sometimes get into trouble (fights, legal difficulty, work problems, conflicts with family, accidents, etc.) after drinking. Please specify: \_\_\_\_\_
- I sometimes have the following personality changes when drinking: \_\_\_\_\_

- 
- |  |  |
|--|--|
| <input type="checkbox"/> I sometimes black out after drinking. | <input type="checkbox"/> I have been dependent on alcohol. |
| <input type="checkbox"/> I have gone through drug withdrawal.  | <input type="checkbox"/> I have used IV drugs.             |
| <input type="checkbox"/> I have been in drug treatment.        |  |

Do you smoke cigarettes currently?  Yes  No If yes, amount per day: \_\_\_\_\_

I used to smoke cigarettes, but stopped. Please list ages and amount per day: \_\_\_\_\_

Please specify the type and amount of caffeinated beverages consumed per day (if applicable):  
 \_\_\_\_\_

**Please check all the drugs you are now using or have used in the past:**

	Presently Using	Used in Past
Amphetamines (including diet pills)	<input type="checkbox"/>	<input type="checkbox"/>
Barbituates (Downers, etc.)	<input type="checkbox"/>	<input type="checkbox"/>
Cocaine or Crack	<input type="checkbox"/>	<input type="checkbox"/>
Hallucinogenics (LSD, Acid, STP, etc.)	<input type="checkbox"/>	<input type="checkbox"/>
Inhalants (Glue, Nitrous Oxide, etc.)	<input type="checkbox"/>	<input type="checkbox"/>
Marijuana	<input type="checkbox"/>	<input type="checkbox"/>
Opiate narcotics (Heroin, Morphine, etc.)	<input type="checkbox"/>	<input type="checkbox"/>
PCP (Angel Dust)	<input type="checkbox"/>	<input type="checkbox"/>
Others (list)	<input type="checkbox"/>	<input type="checkbox"/>

Frequency of drug use and amount used: \_\_\_\_\_

Do you consider yourself dependent on any drugs?       Yes     No     Previously/Not Currently

If yes, which ones? \_\_\_\_\_

Do you consider yourself dependent on any prescription drugs?     Yes     No     Previously/Not Currently

If yes, which ones? \_\_\_\_\_

### **PSYCHOSOCIAL HISTORY**

You were born:       On time       Prematurely       Late

You were born through:       Vaginal Delivery       A Caesarean section

Were there any problems associated with your birth or early infancy?     Yes     No

If yes, please describe: \_\_\_\_\_

***Please check all that applied to your mother while she was pregnant with you:***

- |  |   |
|--|---|
| <input type="checkbox"/> Accident  | <input type="checkbox"/> Alcohol use                              |
| <input type="checkbox"/> Cigarette smoking   | <input type="checkbox"/> Drug use (marijuana, cocaine, LSD, etc.) |
| <input type="checkbox"/> Poor nutrition  | <input type="checkbox"/> Psychological problems                   |
| <input type="checkbox"/> Medications (prescribed or over the counter) taken during pregnancy |   |
| <input type="checkbox"/> Illness (toxemia, diabetes, high blood pressure, infection, etc.)   |   |

***Please select the approximate time of the following developmental milestones:***

	Early	On Time/Average	Late
Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Language	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Toilet training	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

***As a child, did you have any of these conditions:***

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Attention problems        | <input type="checkbox"/> Learning disability     | <input type="checkbox"/> Speech problems       |
| <input type="checkbox"/> Developmental delay       | <input type="checkbox"/> Hearing problems        | <input type="checkbox"/> Visual problems       |
| <input type="checkbox"/> Hyperactivity/Impulsivity | <input type="checkbox"/> Frequent ear infections | <input type="checkbox"/> Asthma                |
| <input type="checkbox"/> Acting Out Behaviors      | <input type="checkbox"/> Social difficulties     | <input type="checkbox"/> Oppositional Behavior |

## **FAMILY HISTORY**

***The following questions are about your family of origin:***

Who lived in the household when you were growing up? \_\_\_\_\_

Is your mother alive?  Yes  No If deceased, what was the cause of her death? \_\_\_\_\_

Is your father alive?  Yes  No If deceased, what was the cause of his death? \_\_\_\_\_

Did your parents ever separate or divorce?  Yes  No If yes, how old were you? \_\_\_\_\_

Was there any abuse or neglect in the home growing up?  Yes  No

Did you have any step-parent(s)?  Yes  No Were you adopted?  Yes  No

Name of Sibling(s)	Age	Gender	Full, Half, Step, or Adopted	Where do they live?

Were there any unusual problems (physical, academic, psychological) associated with any of your brothers or sisters?  Yes  No If yes, describe: \_\_\_\_\_

## **RELATIONSHIP HISTORY**

Sexual Identity:  Heterosexual  Homosexual  Bisexual  Transgender

Name of spouse/partner	Years together	# of pregnancies	# of children	Divorce Date	Date of death	Any abuse?
						Yes      No
						Yes      No
						Yes      No
						Yes      No

Name of Child	Gender	Age	Where does your child live?	Date last spoken to

Who currently lives at home with you? \_\_\_\_\_

Do any family members have significant health concerns/special needs? \_\_\_\_\_

*Please check the issues that have affected biological family members and list the relationship:*

**Neurologic disease**

- Alzheimer's disease or dementia
- Huntington's disease
- Multiple Sclerosis
- Parkinson's disease
- Epilepsy or seizures
- Other neurologic disease

**Family Member Affected**

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**Psychiatric Illness**

- Depression
- Anxiety
- Bipolar illness (Manic-Depression)
- Schizophrenia
- Other (Please Specify) \_\_\_\_\_

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**Other Disorders**

- Autism/Asperger's syndrome
- Intellectual Disability
- Speech or language disorder
- Learning problems
- Attention problems
- Behavior problems
- Other (Please specify) \_\_\_\_\_

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**EDUCATIONAL HISTORY**

Highest level of education completed: \_\_\_\_\_

If attended high school, where? \_\_\_\_\_ If attended college, where? \_\_\_\_\_

If a high school diploma was not awarded did you complete a GED?    Yes    No

Were any grades repeated?    Yes    No   If yes, why? \_\_\_\_\_

Did you have any problems learning to read, write, or do math? \_\_\_\_\_

Did you have any problems with attention, hyperactivity, and/or impulsivity?    Yes    No

Were you ever in any special classes or did you ever receive special services?    Yes    No

If yes, what grades or age? \_\_\_\_\_ What type of class? \_\_\_\_\_

What were your grades typically like in school?    A & B    B & C    C & D    D & F

Provide any additional helpful comments about your academic performance: \_\_\_\_\_

## **OCCUPATIONAL HISTORY**

Are you currently working?  Yes  No

Current job title: \_\_\_\_\_ Dates of employment: \_\_\_\_\_ to \_\_\_\_\_

Do you see your current work situation as stable?  Yes  No

Current responsibilities: \_\_\_\_\_

Are you currently experiencing any problems at work?  Yes  No

If yes, describe: \_\_\_\_\_

Previous employers:

<u>Position</u>	<u>Dates</u>	<u>Reason for leaving</u>

## **MILITARY SERVICE**

Did you serve in the military?  Yes  No     If yes, which branch and dates? \_\_\_\_\_

Did you ever see combat?  Yes  No     Were you honorably discharged?  Yes  No

Did you receive injuries or were you exposed to any dangerous or unusual substances during your service?

Yes  No     If yes, explain: \_\_\_\_\_

Do you have any continuing emotional, mental, or physical problems related to your military service?  Yes

No     If yes, explain: \_\_\_\_\_

## **RECREATION**

Briefly list the types of recreational activities that you enjoy (e.g., games, TV, hobbies, sports, etc.): \_\_\_\_\_

Are you still able to do these activities? \_\_\_\_\_

If not, why not? \_\_\_\_\_

## **MEDICAL AND TREATMENT HISTORY**

Which physician(s) are most familiar with your current condition: \_\_\_\_\_

Date of last vision exam and results: \_\_\_\_\_

Date of last hearing exam and results: \_\_\_\_\_

Please list any significant childhood illnesses, fevers, or injuries \_\_\_\_\_

**Please check any symptoms that you currently have, or have had in the past:**

<input type="checkbox"/> Head injury or concussion	<input type="checkbox"/> Migraine headaches
<input type="checkbox"/> Loss of consciousness from a head injury	<input type="checkbox"/> Aura prior to a migraine headache
<input type="checkbox"/> Broken bones from a traumatic event	<input type="checkbox"/> Sensitivity to light or sound with a headache
<input type="checkbox"/> Back or Neck Injury	<input type="checkbox"/> Nausea or vomiting
<input type="checkbox"/> Excessive fatigue	<input type="checkbox"/> Sinus headaches
<input type="checkbox"/> Numbness or tingling	<input type="checkbox"/> Tension headaches
<input type="checkbox"/> Food or medication allergies	<input type="checkbox"/> Dizziness or Vertigo
<input type="checkbox"/> Exposure to toxins or chemicals	<input type="checkbox"/> Exposure to toxins or chemicals
<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Diabetes
<input type="checkbox"/> Seizures	<input type="checkbox"/> Stroke

Please describe any significant injuries or illnesses experienced as an adult: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list any allergies \_\_\_\_\_

Please list any surgeries you have had:

Surgery

Month & Year

Results/Success?

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**Please list all current medical/psychiatric problems and medications taken for each problem (if any)**

Medication & Dosage

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Frequency Taken

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Medical Problem

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Have you had a prior psychological or neuropsychological exam?  Yes  No

If yes, please complete the following:

Name of psychologist: \_\_\_\_\_

Date of exam: \_\_\_\_\_

Reason for evaluation: \_\_\_\_\_

Findings of evaluation: \_\_\_\_\_

**Please check off and describe any of the applicable neuroimaging and tests:**

<u>Test</u>	<u>Date</u>	<u>Abnormal Findings</u>
<input type="checkbox"/> Blood work	_____	_____
<input type="checkbox"/> CT Scan	_____	_____
<input type="checkbox"/> MRI	_____	_____
<input type="checkbox"/> PET Scan	_____	_____
<input type="checkbox"/> SPECT Scan	_____	_____
<input type="checkbox"/> Skull X-Ray	_____	_____
<input type="checkbox"/> EEG	_____	_____
<input type="checkbox"/> Neurological exam	_____	_____
<input type="checkbox"/> Other	_____	_____

Are you currently in counseling or under psychiatric care?     Yes     No

If yes, please list the date therapy was initiated and names of professionals treating you: \_\_\_\_\_

Please list any previous counseling and other mental health treatment with reason and duration: \_\_\_\_\_

Please list all medical and psychiatric hospitalizations:

Name of Hospital	Date of hospitalization	Length of stay	Diagnosis
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Please provide any additional information that you feel is relevant to this referral:

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**Please bring this form with you to your first appointment. All information disclosed is part of your psychological records and thus confidential, as dictated by the Health Insurance Portability and Accountability Act, and the rules and regulations from the State of Florida.**